## Out-of-Class vs. Additional Duties Assignments

What Do You Need to Know?

### What Classifications Are Affected?

- Academic Administrators
- Classified Administrators
- ✓ Supervisors (Teamsters Unit)
- Confidential Unit Employees
- ✓ Classified (WVMCEA) Unit Employees

#### **Definitions**

#### Out-of-Class Assignment

 Employee assigned to perform 100% of the duties in the higher-level classification and does not perform ANY the duties in their regular position

#### Additional Duties Assignment

 Employee assigned to perform some of the duties in the higher-level classification and continues to perform some or all the duties in their regular position

#### Out-of-Class Assignment Types

#### Substitute for a Vacant Position

 Position is vacant and the department is in the process of recruiting to find a permanent replacement

#### Substitute for an Active Employee

 Regular employee is on a leave of absence and the department would like to offer the temporary Out-of-Class Assignment for coverage during their leave

# Process an Out-of-Class Assignment Request

- All out-of-class assignments, including extensions, require Board of Trustee approval PRIOR to beginning the assignment
- Contact Human Resources when you wish to initiate an Out-of-Class Assignment
- Human Resources will partner with you to determine if that is the most advantageous course to meet your end goal
- If it is determined that the Out-of-Class Assignment is appropriate to the situation, then HR will provide the form to initiate the request
- HR can also add a placeholder to the next possible Board agenda as you complete the form

- A complete *Out-of-Class Assignment Request* form must be submitted to HR for payroll processing, including:
  - Correct position information (contact Admin Services or HR if you need assistance)
  - Correct start and end dates (contact HR if you need assistance)
  - Employee signature
  - Current position supervisor signature
  - Out-of-Class position supervisor signature (if different than current)
  - President/Vice President/Designee signature
  - Administrative Services representative (verifying funding source)
    - For College only requests; District positions do not require Admin Services signature

- DocuSign signatures are acceptable
- The HR Specialist will obtain the AVC, HR signature after completing a review of the submitted form
  - If you include the HR Specialist in your DocuSign routing queue, please use the initial section at the bottom of the form
- Once all signatures have been obtained, the HR Specialist will provide the supervisor with a copy of the HR approved request form, with a copy to the employee
- The employee may now begin the Out-of-Class Assignment

# Retirement System Restrictions for Out-of-Class Assignments

#### **For CalPERS Members**

- There is a limit of 960 hours maximum per fiscal year for <u>any</u> member to work out-of-class in a vacant assignment
  - This includes all hours that the employer compensated the employee for, including overtime, and is reported to CalPERS annually
- Pay for an Out-of-Class Assignment is only PERSreportable for Classic Members

#### **For CalSTRS Members**

- Most CalSTRS Members would only be in the Academic Administrator category
- There are no limitations to date for CalSTRS members

#### **Parameters**

#### **Substitute for Vacant Position**

- Recruitment Requisition must be approved by EMT
- Initial assignment for 60-calendar days, per Ed Code 88003
- WVMCEA positions require 5-day internal posting for out-of-class opportunity prior to hiring outside of the unit, per CBA language
- Administrative interim assignments require internal posting

#### **Substitute for Active Employee**

- Leave must be approved by Human Resources
- Start and end dates of assignment must be within or the same as the dates of the active employee's leave dates
- Can also be used for Administrators on vacation for more than 1 week, if needed

   with advanced validation

# Process an Additional Duties Assignment Request

- Contact Human Resources when you wish to initiate an Additional Duties Assignment
- Human Resources will partner with you to determine if that is the most advantageous course to meet your end goal
- If it is determined that the Additional Duties Assignment is appropriate to the situation, then HR will provide the form to initiate the request

- A complete *Additional Duties Assignment Request* form must be submitted to HR for payroll processing, including:
  - Correct position information (contact Admin Services or HR if you need assistance)
  - Correct start and end dates (contact HR if you need assistance)
  - A list of every duty being assigned from the higher classification
  - Correct FOAPs to charge the additional pay to
  - Employee signature
  - Current position supervisor signature
  - Additional Duties Assignment supervisor signature (if different than current)

- President/Vice President/Designee signature
- Administrative Services representative (verifying funding source)
  - For College only requests; District positions do not require Admin Services signature
- DocuSign signatures are acceptable
- The HR Specialist will obtain the AVC, HR signature after completing a review of the submitted form
  - If you include the HR Specialist in your DocuSign routing queue, please use the initial section at the bottom of the form

- Once all signatures have been obtained, the HR Specialist will provide the supervisor with a copy of the HR approved request form, with a copy to the employee
- The employee may now begin the Additional Duties Assignment

## Retirement System Restrictions for Additional Duties Assignments



#### For CalPERS Members

Pay for an Additional Duties Assignment is <u>NOT</u> PERS-reportable



#### For CalSTRS Members

Most CalSTRS Members would only be in the Academic Administrator category

There are no limitations to date for CalSTRS members

#### Correct Assignment Designation

- Designation: Out-of-Class vs. Additional Duties
- When HR processes the pay for these assignments, the job record is coded accordingly so that the retirement contributions may be calculated appropriately
- If the assignment is incorrectly designated, Human Resources/Payroll will unknowingly code and report the employee's contributions erroneously
- The employee and the District may suffer the consequences when the employee retires

## Who to Contact for Assistance

#### **Classified**

Rose Jackson rose.jackson@wvm.edu 408.741.2161

#### **Administrative**

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**WVMCCD Human Resources** 

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