### EMPLOYEE PERSPECTIVE

# BANNER 9SSB: LEAVE REPORTING



# LOG INTO YOUR PORTAL (SSB9)

When you first log in, you will be taken to the new *Employee Dashboard!* 

👪 🞯 ellucian						🗱 🧕 Jacksor	n, Rose S.
Employee Dashboard Employee Dashboar	ď						
	Jackson, Rose S.	Leave Balances as of 09/30/2021					
	My Profile	Sick in hours	777.66	Vacation in hours	357.50	Compensatory Time in hours	0.00
		Floating Holiday in hours	8.00	Jury Duty in hours	0.00	Bereavement in hours	0.00
						Full Leave Balance Infor	mation
Pay Information					*	My Activities	
Latest Pay Stub: 06/30/2021	All Pay Stubs	Direct Deposit Information		Deductions History		Enter Leave Report	
Earnings					•		
						Approve Time	
Benefits					<b>^</b>	Approve Leave Report	
Taxes					•	Electronic Personnel Action Forms (EPAF)	
loh Summany						Faculty Load and Compensation	
Job Summary						Labor Redistribution	
Employee Summary					*	Fay Stub Aummistrator	

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#### Employee Dashboard

# Employee Dashboard

	Jackson, Rose S.	Leave Balances as of 09/30/2021				
	My Profile	Sick in hours	777.66	Vacation in hours	357.50	Compensatory Time in hours 0.00
		Floating Holiday in hours	8.00	Jury Duty in hours	0.00	Bereavement in hours 0.00
				Full Leave Balance Information		
Pay Information					*	My Activities
Latest Pay Stub: 06/30/2021	All Pay Stubs	Direct Deposit Information		Deductions History		Enter Leave Report
Earnings					•	
Popofito						Approve Time
Benefits					<b>^</b>	Approve Leave Report
Taxes					^	Electronic Personnel Action Forms (EPAF)
						Faculty Load and Compensation
Job Summary					^	Labor Redistribution
Employee Summary					•	Pay Stub Administrator

🗱 🧕 Jackson, Rose S.



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#### Employee Dashboard

# Employee Dashboard

	Jackson, Rose S.	Leave Balances as of 09/30/2021				
	My Profile	Sick in hours 777.	Vacation in hours	357.50	Compensatory Time in hours	0.00
		Floating Holiday in hours 8.	Jury Duty in hours	0.00	Bereavement in hours	0.00
					Full Leave Balance	Information
Pay Information				•	<ul> <li>My Activities</li> </ul>	
Latest Pay Stub: 06/30/2021	All Pay Stubs	Direct Deposit Information	Deductions History		Enter Leave Report	
Earnings				· · ·		
				A	pprove Time	
Benefits				<b>^</b> A	pprove Leave Report	
Taxes				▲	lectronic Personnel Action Forms (EPAF)	
Job Summary				▲ L	acuity Load and Compensation abor Redistribution	
Employee Summary				▲	ay Stub Administrator	

🗱 🧕 Jackson, Rose S.

# On the right-hand side of your screen, under *My Activities,* select *Enter Leave Report* to open your leave report for the month

### My Activities

Enter Leave Report

Approve Time

Approve Leave Report

Electronic Personnel Action Forms (EPAF)

Faculty Load and Compensation

Labor Redistribution

Pay Stub Administrator

#### Employee Dashboard • Leave Report

#### Leave Report

Approvals Leave R	Approvals Leave Report								
Sep 🖌 2021 🗸									
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY			
29	30	31	1	2	3	4			
5	6	7	8	9	10	11			
12	13	14	15	16	17	18			
19	20	21	22	23	24	25			
26	27	28	29	30	1	2			



Make sure that the month showing is the month you want to enter hours against. If not, then you will need to click on the drop-down arrow and select the correct month. Employee Dashboard • Leave Report

#### Leave Report



# Click on the date that you want to enter hours for; it will highlight dark blue and the *Start Leave Report* button will appear

Sep 🗸 2021 🗸					Mon	:h 🗸
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
29	30	31	1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	1	2





Exit Page

09	/01/2021 - 09/30/2021   👔 🤅	Ð					In Progress	Submi
	SUNDAY	MONDAY	TUESDAY	WEDNE	SDAY THU	RSDAY	FRIDAY	
<	19	20	21	22	23	24	2	25
				🕀 Add Ea	arn Code			
	Earn Code Select Earn Code Vacation Hours Used	^	Select the leave t	ype that you used fro	om the drop-down list			
	FT Classified Sick Leave Used							
	Floating Holiday Used							
	Comp Time Used							





#### Copy Leave Report Entry

Vacation Hours Used : 8.00 Hours (09/24/2021, FRIDAY)

Select Options

Copy to the end of pay period

Include Saturdays

Include Sundays

Pay Period	Pay Period: 09/01/2021 - 09/30/2021 ?									
SUN	MON	TUE	WED	THU	FRI	SAT				
29	30	31	1	2	3	4				
5	б	7	8	9	10	11				
12	13	14	15	16	17	18				
19	20	21	22	23	24 8.00 Hours	25				
26	27	28	29	30	1	2				

Cancel	Save
--------	------

Select the additional days in the leave report that you want 8.00 hours entered on OR

If you took full days through the end of the month, you can use the *Copy to the end of the pay period* check box and select the dates with one click

 $\times$ 

#### Copy Leave Report Entry

Vacation Hours Used: 8.00 Hours (09/24/2021, FRIDAY)

IULJUA

MUNUAI

Select Options

Copy to the end of pay period

Include Saturdays

Include Sundays

Pay Period	'ay Period: 09/01/2021 - 09/30/2021         ?									
SUN	MON	TUE	WED	THU	FRI	SAT				
29	30	31	1	2	3	4				
5	6	7	8	9	10	11				
12	13	14	15	16	17	18				
19	20	21	22	23	24 8.00 Hours	25				
26	27	28	29	30	1	2				

THURSDAT

Cancel	Save

NEUNLOUAI

X

INDAI



09/01	09/01/2021 - 09/30/2021 16.00 Hours (i) 🗇 Submit By 10/05/2021, 11:59 PM								
	SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURD	AY	
: <	26	27 8.00 Hours	28	29	30	1	2	>	
				🕀 Add Earn Code					
Va	cation Hours Used 🔗 8.00 H	lours						<ul> <li></li></ul>	
							Та	otal: 8.00 Hours	

# Exit Page

Once I am finished entering my hours, I can exit the page and it will save my entries. The *Exit Page* link is at the bottom-left of the screen.

When I am ready to submit my leave report at the end of the month, I can review all my entries and confirm the hours per day

#### Employee Dashboard • Leave Report

#### Leave Report

Approvals Leave R	leport					
Sep 🗸 2021 🖌					Montl	1 <b>v</b>
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
29	30	31	1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24 8.00 Hours	25
26	27 8.00 Hours	28	29	30	1	2

Click on one of the days to preview and submit your leave report for approval



#### Preview

HR Specialist II-Confidential, DCF008-00, D, 305000, Human Resources

X

Pay Period: 09/01/2021 - 09/30/2021 16.00 Hours

Submit By: 10/05/2021, 11:59 PM

arning Distribution	
Earn Code	Total
Vacation Hours Used	16.00
Total Hours	16.00
Total Units	0.00
Weekly Summary	
Week	Total Hours
Week 1	
Week 2	
Cancel	Submit

# X Preview Weekly Summary Total Hours Week Week 1 Week 2 Week 3 Week 4 8.00 Week 5 8.00 Comment (Optional): Add Comments 2000 characters remaining Submit Cancel

HR Specialist II-Confidential, DCF008-00, D, 305000, Human Resources

Pay Period: 09/01/2021 - 09/30/2021 16.00 Hours

Submit B	y: 10/05/20	021, 11:59 PM
----------	-------------	---------------

- Double check the leave period to make sure it is the right month
- Double check the total number of hours absent that month

Earning Distribution	
Earn Code	Total
Vacation Hours Used	16.00
Total Hours	16.00
Total Units	0.00

• Double check that the total hours for each leave is accurate

Commer	nt (Optional):			
Add Co	mments			
0				

2000 characters remaining

• You can add your comment(s) here before you submit

• When all information has been verified as accurate, click the *Submit* button



• Once you have submitted your leave report, you will receive a message confirming successful submission, in the top right corner of the screen, under your name

09/01/2021 -	09/30/2021 16.00	Hours (j					7	Pending Submitted On	09/30/2021, 03:17 PM
	SUNDAY	MONDAY	TU	ESDAY	WEDNESDAY	THURSDAY	FRID	x. 5.	TURDAY
26		27 8.00 Hours	28	29		30	1	2	>
	<ul> <li>Your leave</li> <li>After you so now click approval</li> <li>If your sup</li> <li>DO NOT FOR CORRECTION</li> </ul>	e report will me submit for app <i>Recall Leave F</i> pervisor has all ORGET TO RE- ONS	ove to a <i>Pendin</i> roval, if you rea <i>Report</i> and it wi ready approved SUBMIT FOR A	g status lize that there Il return to an / it, you will be PPROVAL WHE	was a mistal <i>In Progress</i> st unable to red <mark>N YOU HAVE</mark>	ke in your leave repo atus until you re-sub call it FINISHED MAKING	ort, you can omit for		
	UUIIILUII						Recall Lea	ave Report Pre	eview
Exit Page								Recall Leave	Report Preview

#### HR Specialist II-Confidential, DCF008-00, D, 305000, Human Resources

🕤 Restart Leave Report 🕤 Leave Balances





• The information icon at the top of your leave report will show you the progression steps of your leave report, if you like to follow this information

# EMPLOYEE PERSPECTIVE

# SOME EXTRAS



Employee Dashboard • Leave Report

#### Leave Report



### Leave Report

Approvals Leave F	Report						
Sep 🗸 2021 🗸						Month	^
SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	Leave Report Period	
29	30	31	1	2	3	Month	
			• S	elect <i>Leave Report P</i> a	<i>eriod</i> from the list		

Approvals Leave	Report							
					Leave Report Period			
Leave Period	Hours/Days/Units	Submitted On	Status					
HR Specialist II-Confidential, DCF008-00, D, 305000, Human Resources								
12/01/2022 - 12/31/2022			Not Started	Start Leave Report				
11/01/2022 - 11/30/2022			Not Started	Start Leave Report				
10/01/2022 - 10/31/2022			Not Started	Start Leave Report				
09/01/2022 - 09/30/2022			Not Started	Start Leave Report				
08/01/2022 - 08/31/2022			Not Started	Start Leave Report				
07/01/2022 - 07/31/2022			Not Started	Start Leave Report				
06/01/2022 - 06/30/2022			Not Started	Start Leave Report				
05/01/2022 - 05/31/2022			Not Started	Start Leave Report				
04/01/2022 - 04/30/2022			Not Started	Start Leave Report	1			

• You can view the leave report periods in a list view and click *Start Leave Report* from this view, if you prefer

• You may need to scroll down to the bottom of the page to find the more recent periods

06/01/2022 - 06/30/2022			Not Started	Start Leave Report	
05/01/2022 - 05/31/2022			Not Started	Start Leave Report	
04/01/2022 - 04/30/2022			Not Started	Start Leave Report	
02/01/2022 - 02/28/2022			Not Started	Start Leave Report	
01/01/2022 - 01/31/2022			Not Started	Start Leave Report	
10/01/2021 - 10/31/2021			Not Started	Start Leave Report	
09/01/2021 - 09/30/2021	18.00 Hours	09/30/2021	Pending	(i) E <sup>2</sup>	

• At the bottom of the screen, you will see the more current leave report periods



### Leave Report Submission History

HR Specialist II-Confidential, DCF008-00, D, 305000, Human Resources							
Leave Period	Hours/Days/Units	Submitted On	Status				
August 2021							
08/01/2021 - 08/31/2021			Not Started				
July 2021							
07/01/2021 - 07/31/2021	34.00 Hours		In Progress	(i) ( <sup>1</sup>			
June 2021							
06/01/2021 - 06/30/2021			Cancelled	(i) ( <sup>1</sup> )			
May 2021							
05/01/2021 - 05/31/2021	23.00 Hours	05/27/2021	Completed	(i) ( <sup>1</sup>			
April 2021							
04/01/2021 - 04/30/2021	25.00 Hours	04/30/2021	Completed	(i) (5 <sup>1</sup>			
March 2021							

APPROVER PERSPECTIVE

# BANNER 9SSB: LEAVE REPORTING



# LOG INTO YOUR PORTAL (SSB9)

When you first log in, you will be taken to the new *Employee Dashboard!* 

🚦 🞯 ellucian						* (	<ol> <li>Lonich, Mary J.</li> </ol>
Employee Dashboard							
Employee Dashboa	rd						
	Lonich, Mary J.	Leave Balances as of 10/06/2021					
My Profile My Team	My Profile	Sick in hours	438.50	Vacation in hours	344.00	Compensatory Time in hours	43.00
		Floating Holiday in hours	8.00	Jury Duty in hours	0.0	Bereavement in hours	0.00
						Full Leave	Balance Information
Pay Information					*	My Activities	
Latest Pay Stub: 06/30/2021	All Pay Stubs	Direct Deposit Information		Deductions History		Control Lorge Davage	_
Earnings					•	Enter Leave Report	
						Approve Time	
Benefits					^	Approve Leave Report	
Taxes					•	Electronic Personnel Action Forms (EPA	F)
Joh Summany						Faculty Load and Compensation	
Job Summary					<b>^</b>	Labor Redistribution	
Employee Summary					•	Pay Stub Administrator	

#### 🔡 🥝 ellucian

#### Employee Dashboard

### Employee Dashboard



Pay Information			~	My Activities	
Latest Pay Stub: 06/30/2021	All Pay Stubs	Direct Deposit Information	Deductions History	Enter Leave Report	:
Earnings			^		
				Approve Time	
Benefits			^	Approve Leave Report	
Taxes			~	Electronic Personnel Action Forms (EP	AF)
				Faculty Load and Compensation	
Job Summary			^	Labor Redistribution	
Employee Summary			~	Pay Stub Administrator	

🗱 🧕 Lonich, Mary J.

### Employee Dashboard

# **Employee Dashboard**



You will have the same perspective, but with some additional functionality. Click the *My Team* button to view a list of employees that you supervise.

Employee Dashboard • My Team

# My Team

Search on ID or I	Name		C	R	
•	Frizzell, Tracey N. G01664119		HR Specia	list II-Confidential	\
2	Jackson, Rose S. CONFIDENTIAL G01013604		HR Specia	list II-Confidential	
•	Leech, Dolores F. G01155877	To review information for the identified employee, click on their name	HR Specia	list II-Confidential	
•	<b>McGowan, Sean P.</b> G01784151		HR Specia	list II-Confidential	
•	Nadig, Shruthi P. G08145744		HR Specia	list I/II-Conf	
•	Samant, Prachi G08107073		Human R	esources Analyst II	
•	Valencia Hernandez, Sara E. CONFIDENTIAL G01813864		HR Specia	list II-Confidential	





#### 🔡 🥝 ellucian

#### Employee Dashboard

### Employee Dashboard



# My Activities

On the right-hand side of your screen, under *My Activities,* select *Approve Leave Report* to open your approval queue

	Enter Leave Report								
	Approve Time								
Ć	Approve Leave Report								
	Electronic Personnel Action Forms (EPAF)								
	Faculty Load and Compensation								
	Labor Redistribution								
	Pay Stub Administrator								

Employee Dashboard • Time Entry Approvals

Approvals - Leave	Report												🚉 Proxy Su	per User 📗	Reports
Approvals	Leave Repor	t													
Leave Report	~	All Depar	tments	~	09/01/2021 - 09	9/30/2021 (2021	EM 9)	~	All Stat	us except Not S	tarted	~	Enter ID/Name	2	
Distribution Status Rep	oort - Leave Rep	ort													^
			1 1	ing Pend the C	0 0 ing - In In Progress Queue	0 Returned	0 Error	0 Pending - Approved	0 Approved	0 Completed					
Pending 1															^
Employee Name			\$	ID		Organi	ization				Hours/Days	/Units	\$		
Jackson, Rose S. HR Specialist II-Confide	ntial, DCF008-00			G0101360	)4	D-30500	00, Human Re	sources			18.00 Hours		i) 5 <sup>2</sup>	:	



					$\backslash$	
Pending 1					\	*
Employee Name	≎ ID	Organization	on	Hours/Days/Units	\$	
<b>Jackson, Rose S.</b> HR Specialist II-Confidential, DCF008-00	G01013604	D-305000, Hu	ıman Resources	18.00 Hours	(Ì) 定	• •
You can see a list your approval	of the leave reports that are pe	ending	Pending 1 Employee Name Jackson, Rose S. HR Specialist II-Confid	dential, DCF008-00		



	Preview	>	×
	G01013604 - Jackson, Rose S. HR Specialist II-Confidential, DCF008-00, I Pay Period: 09/01/2021 - 09/30/2021 18.0 Submitted On: 09/30/2021, 03:46 PM	D, 305000, Human Resources 00 Hours	
	Earning Distribution		
	Earn Code	Total	
0 Pending - the Queu	Vacation Hours Used	16.00	
	FT Classified Sick Leave Used	2.00	
D	Total Hours	18.00	Hours/Days/U
501013604	Total Units	0.00	18.00 Hours
	Weekly Summary		
	Week	Total Hours	
	Delete	Details	
	Return for correction	Approve	

### Click *Preview* to review the leave report entries before approving.

To review detailed entries, click Details.

#### Employee Leave Balance

#### G01013604 - Jackson, Rose S.

#### Sick

Sick in hours	777.66
Taken	22.00
Earned	96.00
Banked	0.00
Beginning Balance	703.66

#### **Compensatory Time**

Beginning Balance	0.00
Banked	0.00
Earned	21.76
Taken	21.76
Compensatory Time in hours	0.00

#### Jury Duty

Beginning Balance	0.00
Banked	0.00
Francia	0.00

369.08
0.00
186.92
198.50
357.50

# Beginning Balance0.00Banked0.00Earned8.00Taken0.00

Floating Holiday in hours

#### Bereavement

Beginning Balance	0.00
Banked	0.00
Farrad	0.00

### Click *Leave Balances* to review the employee's balances before approving.

Х

^

n

8.00

	Preview		×	
	G01013604 - Jackson, Rose S. HR Specialist II-Confidential, DCF008-00, I Pay Period: 09/01/2021 - 09/30/2021   18.0 Submitted On: 09/30/2021, 03:46 PM	D, 305000, Human Resources 00 Hours		
	Earning Distribution			
	Earn Code	Total		
0 Pending - the Queu	Vacation Hours Used	16.00		
	FT Classified Sick Leave Used	2.00	_	
D	Total Hours	18.00	~	Hours/Days/U
501013604	Total Units	0.00		18.00 Hours
	Weekly Summary			
	Week	Total Hours	Ŧ	
	Delete	Details		/
	Return for correction	Approve		

Once you have verified the entries match the employee's absences, click Approve.

Employee Dashboard • Time Entry Appro	ovals	Leave Report successfully approved.
0	0 0 0 0 0 0 0 0 Pending - In In Progress Returned Error Pending - Approved Completed the Queue	
Pending 0	Once you approve the leave report, you will receive a	*
Pending - In the Queue 0	successful message in the top right corner and the	*
In Progress 0	employee's leave report will move to the status of	*
Returned 0		×
Error 0		*
Pending - Approved 0		*
Approved 0		*
Completed 1		^
Employee Name	↓ ID	Chours/Days/Units
<b>Jackson, Rose S.</b> HR Specialist II-Confidential, DCF008-00	G01013604 D-305000, Human Resources	18.00 Hours

# APPROVER PERSPECTIVE

# PROXIES

West Valley - Mission Community College District (# \* H I) Lonich, Mary J Employee Dashboard • Time Entry Approvals 🚊 Proxy Super User 📗 Reports Approvals - Leave Report Leave Report Approvals as except Not Started Leave Report All Departments 09/01/2021 - 09/30/2021 (2021 EM 9)  $\mathbf{v}$  $\mathbf{v}$ All St × Enter ID/Name  $\sim$ Lonich, Mary J. ¥ If you need to act as a proxy for another approver, click the *Proxy User* link in the top 🚊 Proxy Super User 📗 Reports right corner.

Employee Dashboard  Proxy or Super User	
Proxy or Superuser	
Application Selection	
Time & Leave Approvals V	Select from the drop down the approver you will
Act as a Superuser	be acting as a proxy for then click <i>Navigate to</i>
<ul> <li>Act as Time Entry Approvals Superuser</li> <li>Act as Leave Report Approvals Superuser</li> </ul>	Time & Leave Approvals application.
Act as a Proxy for	
Self -Lonich, Mary J., Human Resources	
Existing Proxies	
Add a new proxy	Delete proxies Select single/multiple names and click on Delete Proxies to remove from list
Employee Name - [Home Organization]	
Le Guen-Schmidt, Daniel M., Human Resources	
	Navigate to Time & Leave Approvals application

Existing Proxies				
Add a new proxy			Select single/multiple names and click	Delete proxies
Employee Name - [Home Organization]				
Le Guen-Schmidt, Daniel M., Human Re	sources			
	Existing Proxies		You can also setup a proxy from here. Click <i>Add a new proxy.</i> You will see a field appear to select a proxy.	
		Existing Proxies	Select Employee to add as Proxy	





-				-				
- 1/	10	· T I I	no	1.11	$\sim$	1/1	OC	
- X		4.11	12	P 1	1	XI	-	
			0		~		00	
			_					

Add a new proxy	Delete proxies
Employee Name - [Home Organization]	Select single multiple names and tick on pelete Provies to remove normist
Ramones, Eric John, Human Resources	
You will notice that the proxy has been remove from your list and you will also receive a successful removal message in the top right corner.	
	Q 🛧 😩 :
	🌣 💽 Lonich, Mary J. 🕺
Remove	ed Successfully

# WHO TO CONTACT?

Rose Jackson Human Resources Specialist II

E: <u>rose.jackson@wvm.edu</u> P: 408.741.2161





# CREATED BY ROSE JACKSON

WVMCCD HUMAN RESOURCES – OCTOBER 14 & OCTOBER 15, 2021